

2018/2019 Rates Rebate Application Form

Application for the rating year 1 July 2018 to 30 June 2019
(see back page for eligibility information)

APPLICATIONS CLOSE ON 30 JUNE 2019 AND CANNOT BE ACCEPTED AFTER THIS DATE

1. Name – You must be named on your local council’s rating information database (RID) to be eligible.

Last name:		Title:
First name:		
Were you living at the property on 1 July 2018 ?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Were you living with a spouse/partner* or joint home owner(s) on 1 July 2018? <i>*Partner’ is a person you are married to or with whom you are in a civil union or de facto relationship</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please include their income details in section 4.		

2. Address – The property you pay rates for must be your principal place of residence.

You cannot claim a rates rebate for the rates payable on a property that is used principally for business, farming, commercial or industrial purposes, or a home that is not your usual place of residence.

Street number and name:	
Suburb and town:	Postcode:
Postal address (if different):	
Contact phone number:	Email:
Did you move here from another property during the rating year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes , on what date did you settle the sale of your previous property?/...../.....
Amount of rates paid on your previous property for this rating year	\$.....
Did you receive any rebate on those rates?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, how much?	\$.....
Do you earn money from home or run a business from home?	<input type="checkbox"/> Yes* <input type="checkbox"/> No
If yes , how?	
<i>*Please include income details in section 4.</i>	
Do you own more than one property?	<input type="checkbox"/> Yes* <input type="checkbox"/> No
If yes , what type of property(ies) (including rental*)?	
<i>*Please include income details in section 4.</i>	

TA Ref: Council use only	<input type="text"/>
Unique Property ID Council use only	<input type="text"/>

3. Dependants

They must have been living with you on 1 July 2018. Your partner is not a dependant.

These are:

- children you care and provide for under the age of 18 on 1 July 2018 and who at this time were not married and for whom you were not receiving payments under section 363 of the Children, Young Persons, and their Families Act 1989
- relatives in receipt of a benefit (but not NZ Superannuation) on 1 July 2018.

Last name	First name	Birth date	Benefit type (if applicable)

4. Income Declaration

- **We assess income on the tax year previous to the current rating year.**
- **Income means money received, before tax, 1 April 2017 to 31 March 2018.**
- **Proof of income may be required.**

Satisfactory proof of income includes:

- income confirmation from Work and Income
- income confirmation from Inland Revenue
- investment earning statements for the tax year
- statement of earnings from your employer.

Additionally for self-employed people:

- a copy of your complete set of financial accounts, IR3B or IR10 you provided to Inland Revenue for the income year 1 April 2017 to 31 March 2018
- you cannot offset business losses against other income
- business losses should be entered as **\$0**.

In the table below, please show the **total income, before tax, that you and your spouse/partner and/or joint homeowner received for the tax year 1 April 2017 to 31 March 2018**. Please indicate your occupation and tick the relevant boxes to show the source(s) of your income.

- Jobseeker
 Self-employment
 Employment
 Occupation:
- Supported Living
 Sole Parent
 New Zealand Superannuation
- Other (please specify):

Source of income <i>(enter gross amounts unless otherwise indicated)</i>	Your income	Partner/joint homeowner income
New Zealand Superannuation	\$	\$
Personal superannuation	\$	\$
Interest / dividends	\$	\$
Wages or salary	\$	\$
Work and Income benefits	\$	\$
Work and Income supplements (e.g. Accommodation Supplement)	\$	\$
Working for Families Tax Credits (excludes Family Tax Credits)	\$	\$
Net profit before tax from any business – enter '0' if you sustained a loss	\$	\$
Rental income - enter '0' if you sustained a loss	\$	\$
ACC earnings compensation	\$	\$
Trust income paid to you	\$	\$
Overseas income (converted to \$NZ)	\$	\$
Income from other sources (please identify)	\$	\$
	\$	\$
Individual total	\$	\$
Total combined income	\$	

5. Rates – Refer to your 2018/19 rates notices to complete this section.

Show the total amount you pay for local, regional and water rates (if applicable) on your home. **Your council or retirement village operator will be able to help you with this information.** 'Rates' does not include:

- the amount of any discount offered for early payment (this means deduct the amount of any discount whether or not you received the discount)
- any rates a court has told you to pay.

Local council rates	\$	Council Use only	
Regional council rates	\$		
Council water rates	\$		
Total rates	\$		

6. Important Information

Rates rebates are granted under the Rates Rebate Act 1973. You must provide the requested information on this form so your rebate can be worked out. Your council will process the application. You have the right to see this information, and have it corrected.

Section 14 of the Rates Rebate Act 1973

14. Offences

- (1) Every person commits an offence who-
- for the purpose of obtaining any rates rebate under this Act, for himself or for any other person, makes any statement or declaration knowing it to be false in any particular, or wilfully misleads or attempts to mislead any person concerned in the administration of this Act or any other person whatsoever; or
 - refuses or fails to comply with any requirement under section 11, or refuses or fails to answer any question put to him pursuant to that section, or knowingly gives any false or misleading answer to any such question.
- (2) Every person who commits an offence against this Act is liable on conviction before a District Court Judge to imprisonment for a term not exceeding 12 months or to a fine not exceeding \$500, or to both.

7. Declaration – An authorised person must witness your declaration.

I
(name in full)

of
.....
(residential address)

.....
(occupation)

solemnly and sincerely declare that I believe the information I have given on this form is true and correct, and I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

.....
(signature of ratepayer - to be signed in the presence of an authorised person)

Declared at this day of 20

before me
(signature AND printed name of person authorised to witness the declaration)

authorised council officer chartered accountant barrister/solicitor court registrar/deputy court registrar

Justice of the Peace minister of religion Member of Parliament

other authorised person (see below)

A number of people can authorise a declaration. To find a full list go to www.govt.nz/rates-rebate or contact your council.

What Next?

- Take or post this form to your council once completed
- Council staff will work out your rebate and provide it to you
- Note that applications close on **30 June 2019** and cannot be accepted after this date

Applying for a rates rebate

1 July 2018 to 30 June 2019

The purpose of the Rates Rebate Scheme is to provide a subsidy to low income home owners on the cost of their rates. The maximum rebate for this rating year is \$630 and applications close on 30 June 2019.

Am I eligible?

- I was a legal ratepayer for the property that was my home on 1 July 2018 and I am named on the council Rating Information Database (RID).
- I am applying for the 2018/2019 rating year, which runs from 1 July 2018 to 30 June 2019.
- I am not applying after the deadline, which is 30 June 2019.

Can people living in retirement villages apply?

From this year, most retirement village residents are able to apply if you do not own your unit, e.g. you hold a licence to occupy agreement, a separate declaration form is required to be filled in by the retirement village operator and must be included with this form for submission. Contact your village operator or local council for more information.

Can owners of owner-occupier flats apply?

An owner-occupier flat forms part of a group of two or more dwellings that are separately owned by the occupants, but built on a single rating unit. The rates are shared by the owners. If you are the owner of an owner-occupier flat, you might be eligible for a rebate. You will need to complete a separate rates rebate owner-occupier declaration form which can be obtained from your local council, or downloaded from www.govt.nz/rates-rebate. Once completed, the form should be submitted with this application form.

Can residents of trust owned properties apply?

Only if you are a named trustee and are also named on the council Rating Information Database (RID)

How much will my rebate be?

Your rebate is determined by the level of rates payable in the 2018/2019 rating year, your household income for 2017/2018 and the number of dependants living with you. To check your entitlement, please refer to the table below or visit www.govt.nz/rates-rebate and enter your details into the **rebate calculator**.

Rates rebate income eligibility table for households with no dependants. Estimate only.

Household Income	Level of rates payable for the 2018/2019 rating year												Rates Rebate	
	\$1,000	\$1,200	\$1,400	\$1,600	\$1,800	\$2,000	\$2,200	\$2,400	\$2,600	\$2,800	\$3,000	\$3,500		
\$24,000	\$560.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$25,000	\$560.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$26,000	\$458.00	\$591.33	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$27,000	\$333.00	\$466.33	\$599.67	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$28,000	\$208.00	\$341.33	\$474.67	\$608.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$29,000	\$83.00	\$216.33	\$349.67	\$483.00	\$616.33	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$30,000	\$0.00	\$91.33	\$224.67	\$358.00	\$491.33	\$624.67	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$31,000	\$0.00	\$0.00	\$99.67	\$233.00	\$366.33	\$499.67	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$32,000	\$0.00	\$0.00	\$0.00	\$108.00	\$241.33	\$374.67	\$508.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$33,000	\$0.00	\$0.00	\$0.00	\$0.00	\$116.33	\$249.67	\$383.00	\$516.33	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$34,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$124.67	\$258.00	\$391.33	\$524.67	\$630.00	\$630.00	\$630.00	\$630.00	\$630.00
\$35,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$133.00	\$266.33	\$399.67	\$533.00	\$630.00	\$630.00	\$630.00	\$630.00
\$36,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8.00	\$141.33	\$274.67	\$408.00	\$541.33	\$630.00	\$630.00	\$630.00
\$37,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16.33	\$149.67	\$283.00	\$416.33	\$630.00	\$630.00	\$630.00
\$38,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$24.67	\$158.00	\$291.33	\$624.67	\$630.00	\$630.00
\$39,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$33.00	\$166.33	\$499.67	\$630.00	\$630.00
\$40,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41.33	\$374.67	\$630.00	\$630.00
\$41,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$249.67	\$630.00	\$630.00
\$42,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$124.67	\$630.00	\$630.00
\$43,000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

QUESTIONS: If you have any questions about the Scheme contact your local **council** or visit www.govt.nz/rates-rebate